



**PERSONAL INFORMATION**

Client Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ May I Call This Number? Y N Leave a Message? Y N

Cell Phone: \_\_\_\_\_ May I Call This Number? Y N Leave a Message? Y N

E-mail: \_\_\_\_\_ May I Contact by E-mail? Y N

**EDUCATION INFORMATION**

Last Grade Level Completed: \_\_\_\_\_

Last Level Completed (Please Circle); High School Undergraduate Graduate Trade School

Current School Attending: \_\_\_\_\_ Current Grade/Education Level: \_\_\_\_\_

Previous School Attended: \_\_\_\_\_ Dates Attended: \_\_\_\_\_

**EMPLOYER INFORMATION**

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Phone: \_\_\_\_\_ May I Call This Number? Y N Leave a Message? Y N

**MEDICAL & REFERRAL INFORMATION**

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Current Medications (Names, dosage, frequency): \_\_\_\_\_

Current Therapist/Counselor: \_\_\_\_\_ Phone: \_\_\_\_\_

By Whom Were You Referred? \_\_\_\_\_ Relationship: \_\_\_\_\_

**INSURANCE INFORMATION**

Name of Insured: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

Primary Insurance Company: \_\_\_\_\_

Subscriber/ID Number: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_ Insured's Phone: \_\_\_\_\_

Client's relationship to Insured (Please Circle): Self Spouse Child Other



**BILLING**

PERSON RESPONSIBLE FOR THE BILL (IF DIFFERENT FROM CLIENT)

Name: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ May I Call This Number? Y N Leave a Message? Y N

Cell Phone: \_\_\_\_\_ May I Call This Number? Y N Leave a Message? Y N

E-mail: \_\_\_\_\_ May I Contact by E-mail? Y N

**HOUSEHOLD INFORMATION**

Parent/Guardian Name: \_\_\_\_\_ Work or Cell Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_ Work or Cell Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_ Work or Cell Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**Other Children / Siblings:**

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Lives with You? \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Lives with You? \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Lives with You? \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Lives with You? \_\_\_\_\_

**Others in Home:**

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Relationship: \_\_\_\_\_

**EMERGENCY CONTACT**

In Emergency, Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work or Cell Phone: \_\_\_\_\_



**PREVIOUS THERAPY**

Name of Therapist: \_\_\_\_\_ Dates seen: \_\_\_\_\_

Purpose or areas worked on: \_\_\_\_\_

\_\_\_\_\_

Name of Therapist: \_\_\_\_\_ Dates seen: \_\_\_\_\_

Purpose or areas worked on: \_\_\_\_\_

\_\_\_\_\_

I HAVE READ THE OFFICE POLICY AND ACCEPT ITS CONTENTS:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I HAVE READ THE OFFICE POLICY AND ACCEPT ITS CONTENTS:

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To be Completed by Client:

**CURRENT THERAPY REASONS/GOALS**

Briefly tell me the reason you decided to seek therapy at this time (in other words: Why now?): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list up to three things in your life you'd like to have change (we'll talk more about this, but list what comes to mind):

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_